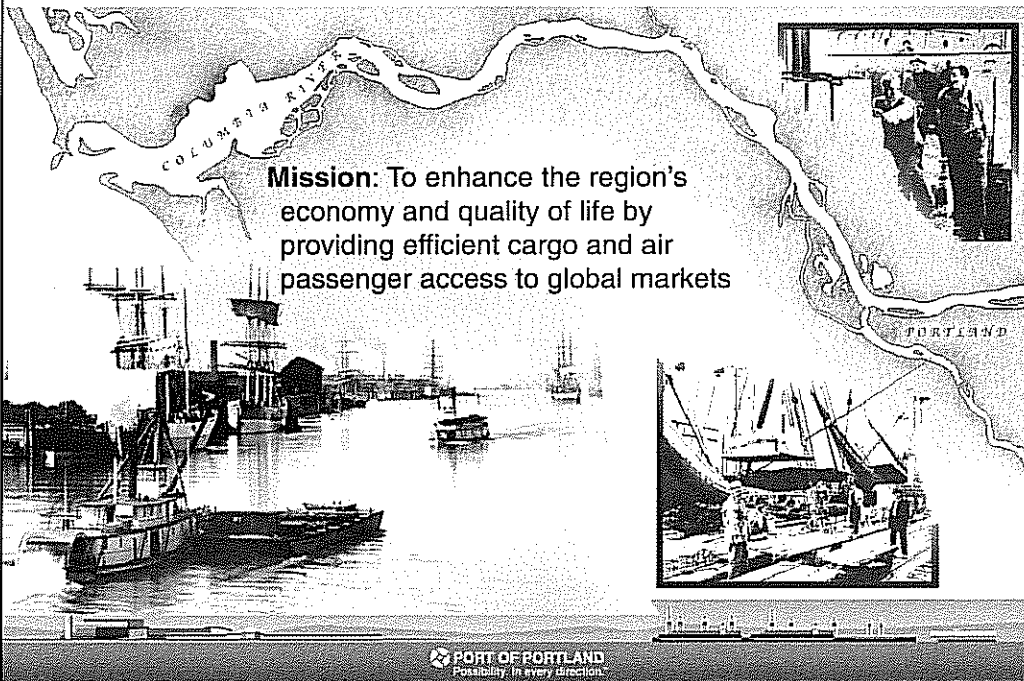


Clackamas County Economic Development Commission Port of Portland Overview

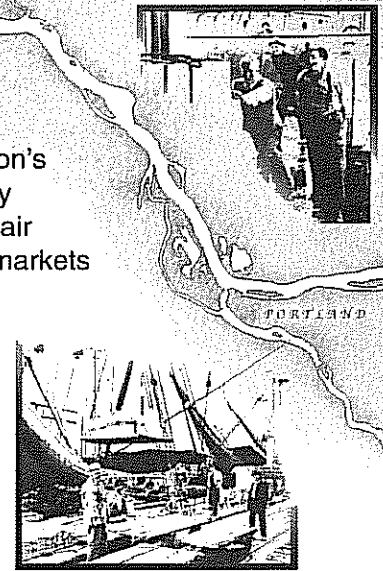

 PORT OF PORTLAND
Possibility. In every direction.


Randy Fischer
Marine Marketing

Port of Portland: Established 1891

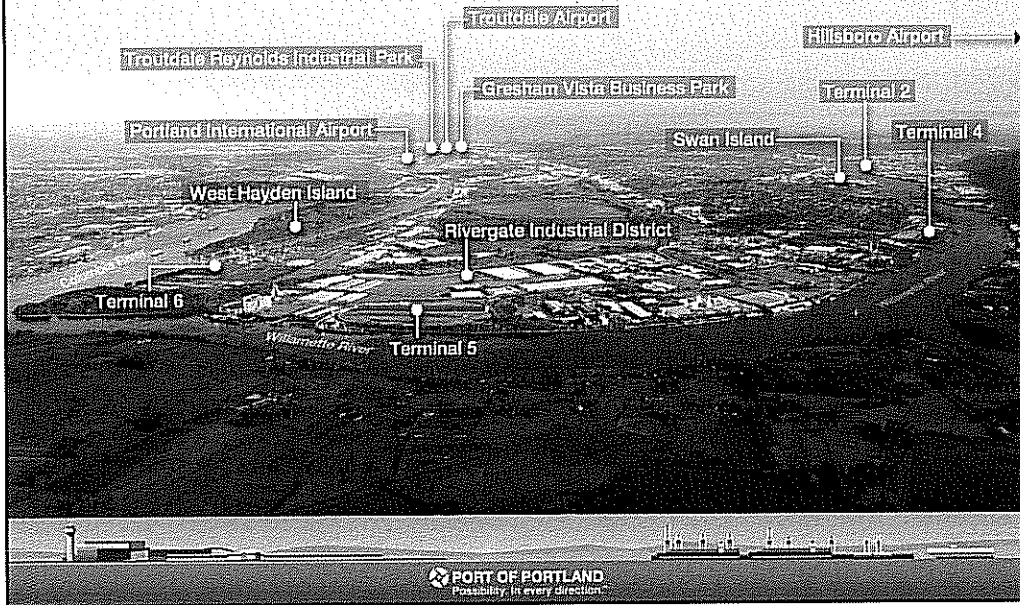


Mission: To enhance the region's economy and quality of life by providing efficient cargo and air passenger access to global markets



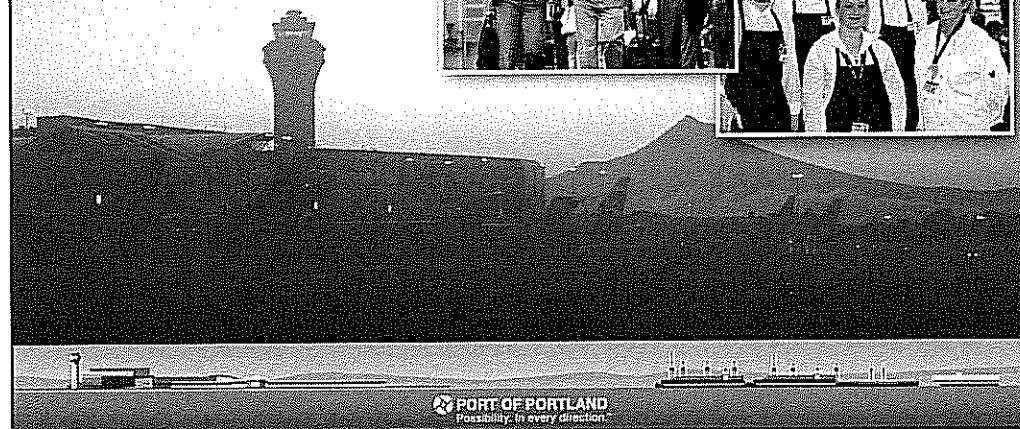
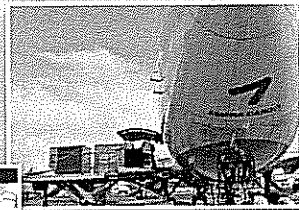
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Port Properties



PDX - The Region's Gateway

- More than 13.6 million passengers in 2011
- Nearly 214,000 tons of air cargo in 2011
- 10,000 jobs at PDX



General Aviation



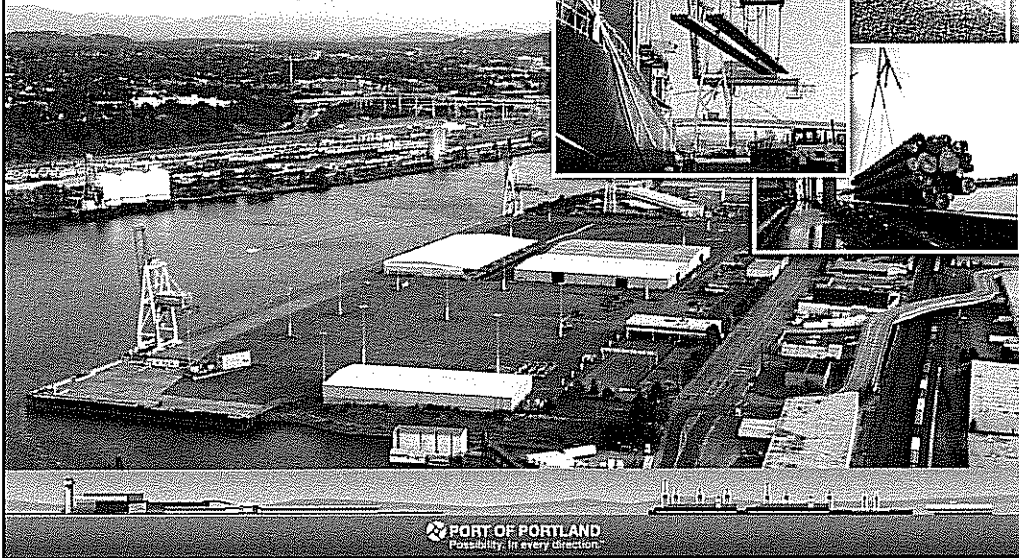
Marine Terminals - The Region's Gateway

- 4 active marine terminals
- More than 13.3 million tons of waterborne cargo in 2011
- Served by 2 rail lines, upriver barge system, and 2 major interstate highways
- Channel deepening completed in 2010



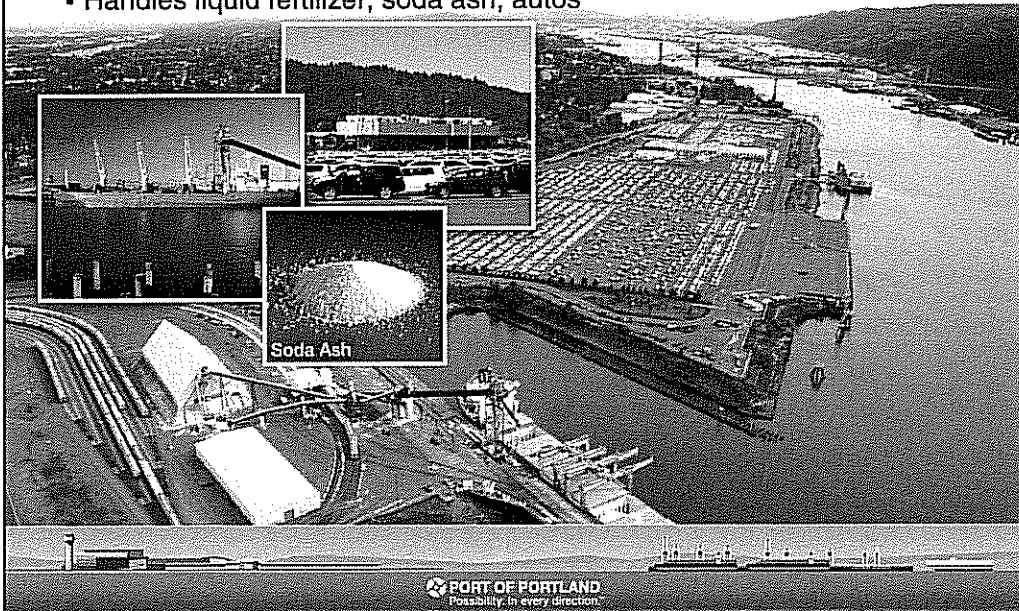
Terminal 2

- 52 acres on the Willamette River
- Handles break-bulk steel rail, steel plate, roll on/roll off cargoes



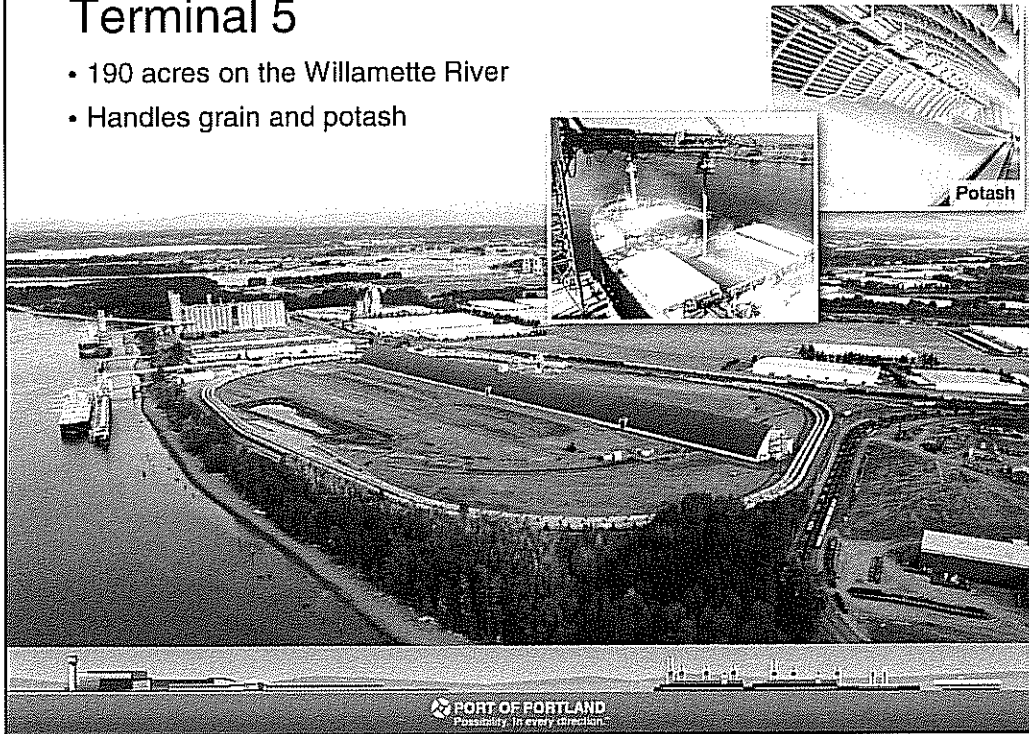
Terminal 4

- 261 acres on the Willamette River
- Handles liquid fertilizer, soda ash, autos



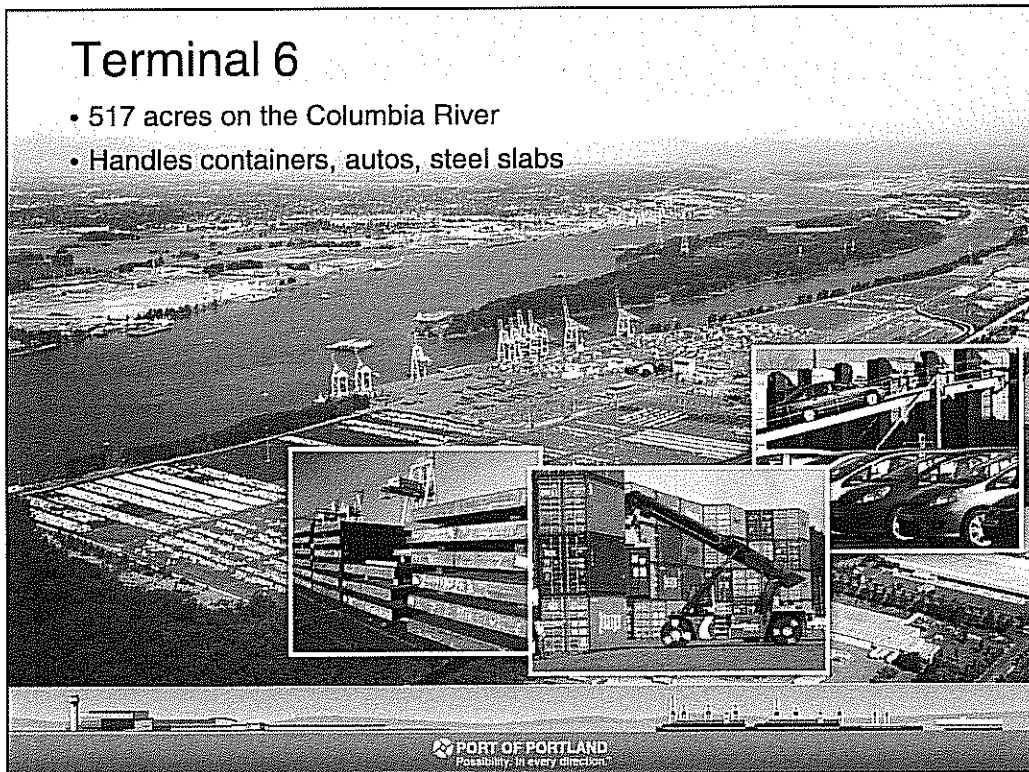
Terminal 5

- 190 acres on the Willamette River
- Handles grain and potash

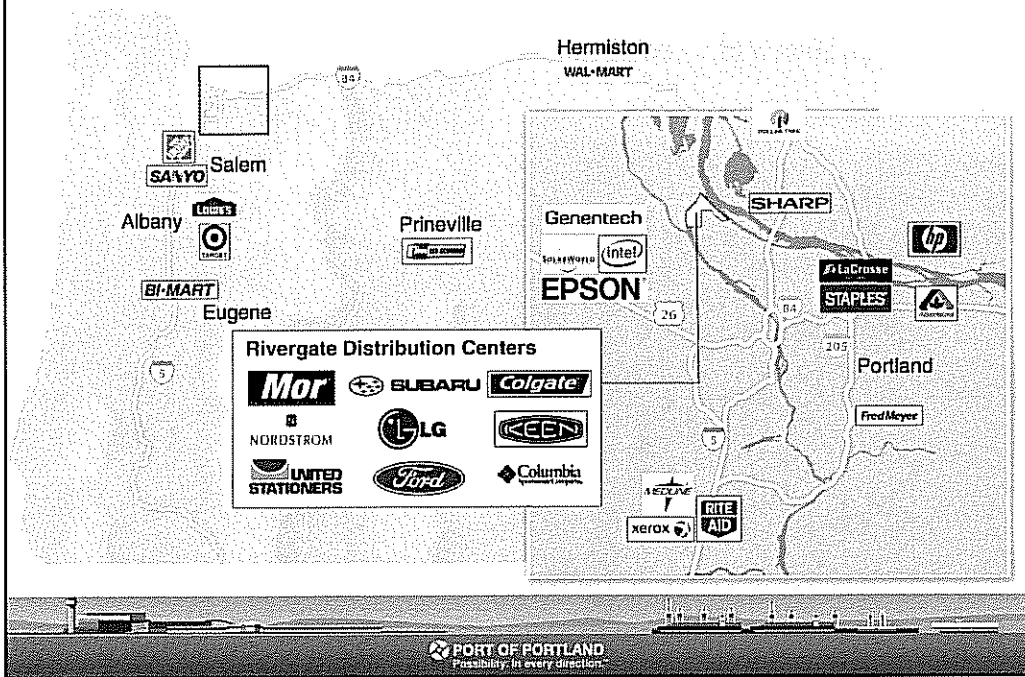


Terminal 6

- 517 acres on the Columbia River
- Handles containers, autos, steel slabs

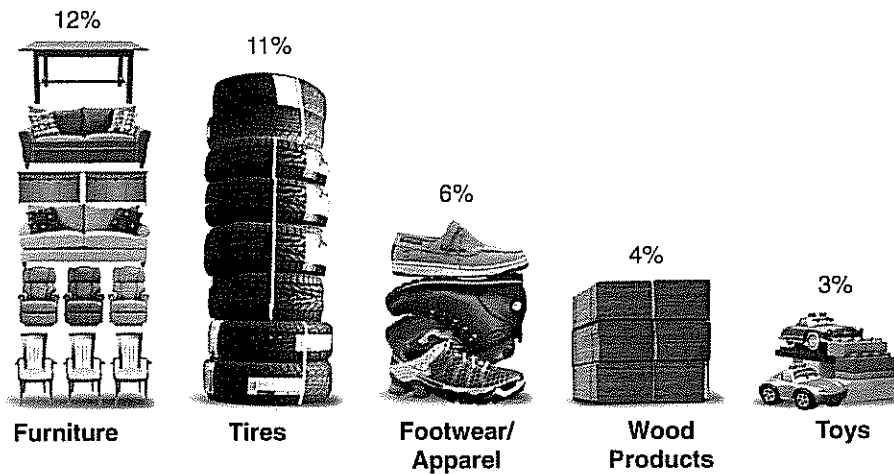


Major Distribution Centers



Portland's Transpac Containerized Imports

Local Eastbound Commodities, 2011



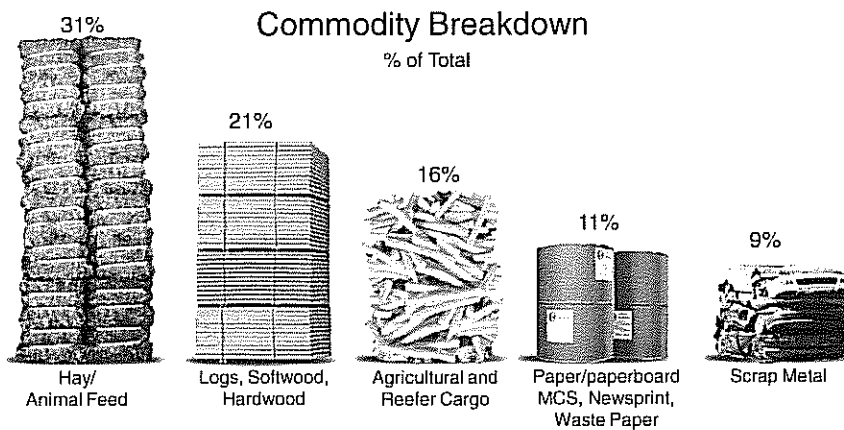
Sample of Clackamas County Importers

Name	City	Commodity
Baggallini Inc	Milwaukie	Handbags
Biodegradable Food Svc	Wilsonville	Tableware Of Plastics
Cornell Pump Company	Clackamas	Pumps For Liquid Or Air
Fred Meyer	Clackamas	Apparel/Furniture
Harder Mechanical Fab	Milwaukie	Steel Products
Houston's Inc	Wilsonville	Resturant Supply Products
J & S International Inc	Oregon City	Staples In Strips, Of Base Metal
Kywa Intl Group Llc	Lake Oswego	Vegetables, Frozen
NW Staple Supply	Lake Oswego	Nails, Tacks, Etc.
Orepac Holding Company	Wilsonville	Doors And Frames
Precision Cast Parts	Milwaukie	Ingot Molds
Robertson Grating Prod	Clackamas	Steel Products
Stanley Hydraulic Tools	Milwaukie	Appliances
Traeger Pellet Grills	Wilsonville	Furniture
Trellis Earth Products	Wilsonville	Articles Of Plastics
Xerox Corp	Wilsonville	Photocopying Parts



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Portland's Transpac Containerized Exports



- 72% of our market's export cargo moves through Puget Sound (164,000 TEUs annually)
- Total Local Westbound Market Size: 229,000 TEUs



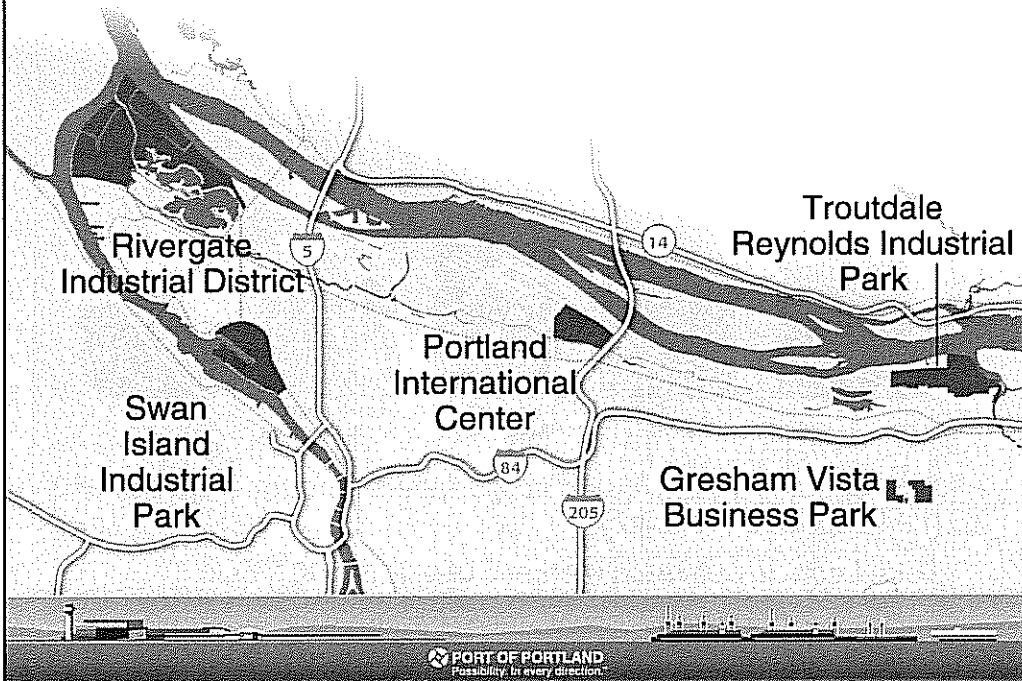
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Sample of Clackamas County Exporters

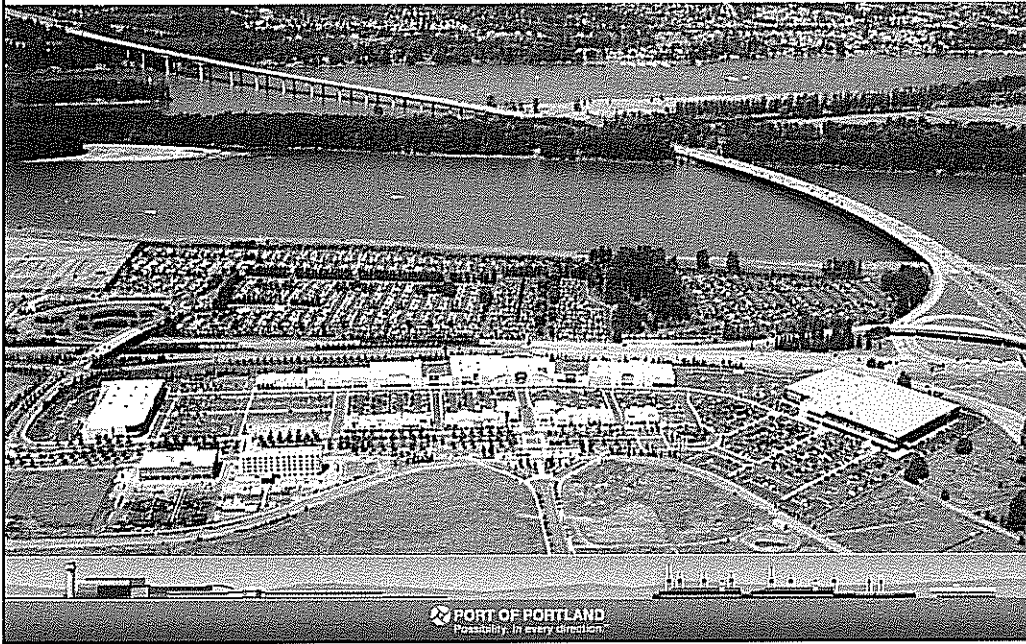
Name	City	Commodity
Blount Intl	Milwaukie	Parts Of Chain Saws
Bridgewell Resources	Clackamas	Fertilizers
Cardinal Trading Ltd	Lake Oswego	Lumber, Softwood
Chinook Intl Wood	West Linn	Lumber, Hardwood
Fuller Bros Inc	Clackamas	Tire Sealant
GLM Enterprises Inc	Lake Oswego	Metal Scrap
Norpac Food Sales Llc	Lake Oswego	Vegetables
North Pacific Enterprises	Lake Oswego	Metal Scrap
Pacific Marketing Group	Clackamas	Fish And Seafood
Pacific Paper Trdg	Clackamas	Paper & Paperboard
Pacific Seafood Group	Clackamas	Fish And Seafood
Sherwood Food Dist	Lake Oswego	Sweet Corn, Frozen
SSI Shredding Systems Inc	Wilsonville	Electrical Parts Of Machinery
Vanport International	Boring	Lumber, Softwood
Walsh Industries, Llc	West Linn	Lumber, Softwood
Warn Industries, Inc.	Clackamas	Hoists / Winches, Etc



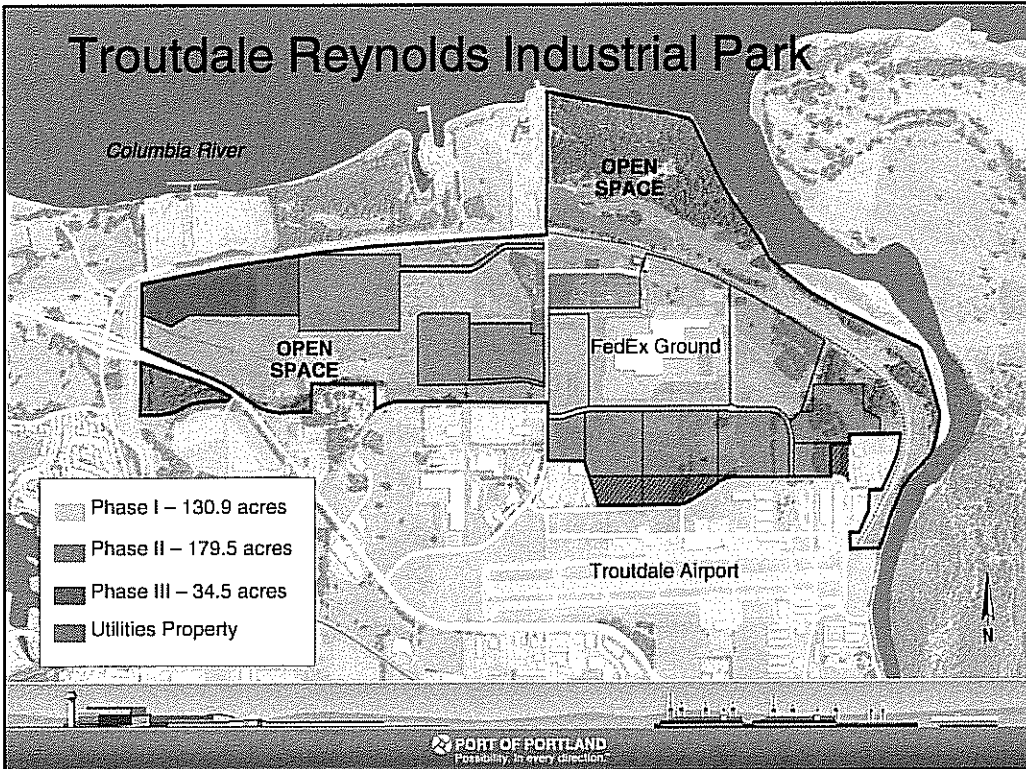
Port Business Parks



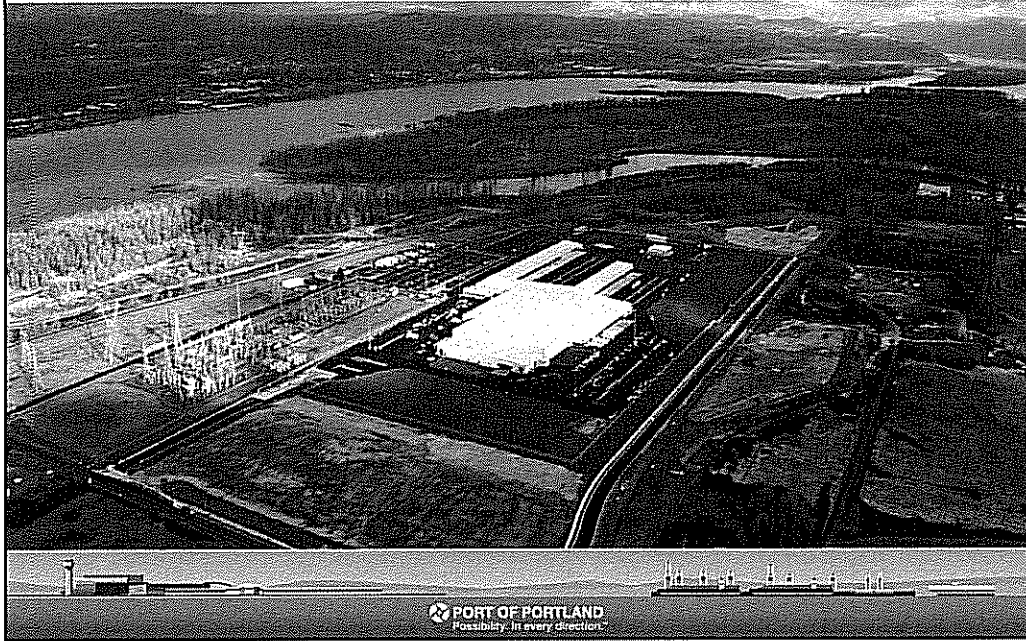
Property Developments - Cascade Station



Troutdale Reynolds Industrial Park



FedEx Ground Regional Hub



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West Hayden Island



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Clackamas County – Connection to POP

- Over 100 businesses in Clackamas use the Port annually to ship and receive goods
- 725,000 passengers travelling through the airport in 2011 were headed to or coming from Clackamas County
 - 1 out of 10 Oregon residents travelling through PDX live in Clackamas County
- From a recent Economic Impact study conducted for the port, 9% of the jobs related to trade and transportation with the airport and seaport are held by residents of Clackamas County
- Working with our regional partners including Clackamas County on the regions 'market ready' industrial land supply

